



agency for persons with disabilities
State of Florida

iBudget Florida

**Senate Committee on
Children, Families, and
Elder Affairs
November 3, 2011**

**Rick Scott
Governor**

**Michael P. Hansen
Director**



iBudget Overall Goals

- **Customer self-direction and choice**
- **Equitable distribution of appropriated Medicaid waiver funds**
- **Business process efficiencies using technology**



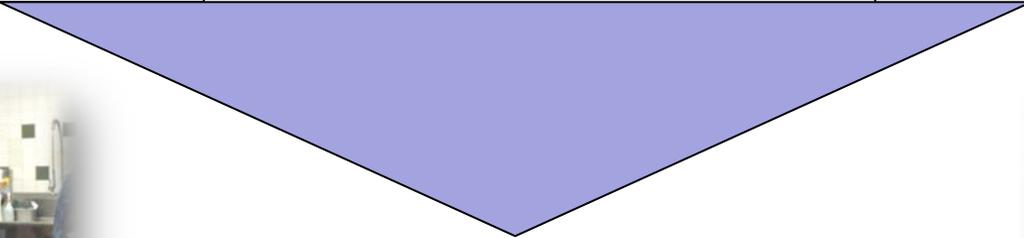
iBudget Background

- **2009 GAA required plan by February 2010**
 - **APD researched other states' systems and best practices**
 - **APD worked with iBudget Florida Stakeholders' Group to design plan**
- **iBudget implementation authorized in s. 393.0662, F.S., in 2010**



iBudget Allocation Formula

AGE	QSI ASSESSMENT 1) Functional Score 2) Behavioral Score 3) Ability to: Transfer, Self-Protect, and Maintain Hygiene	LIVING SETTING
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Determines Individual Budgets





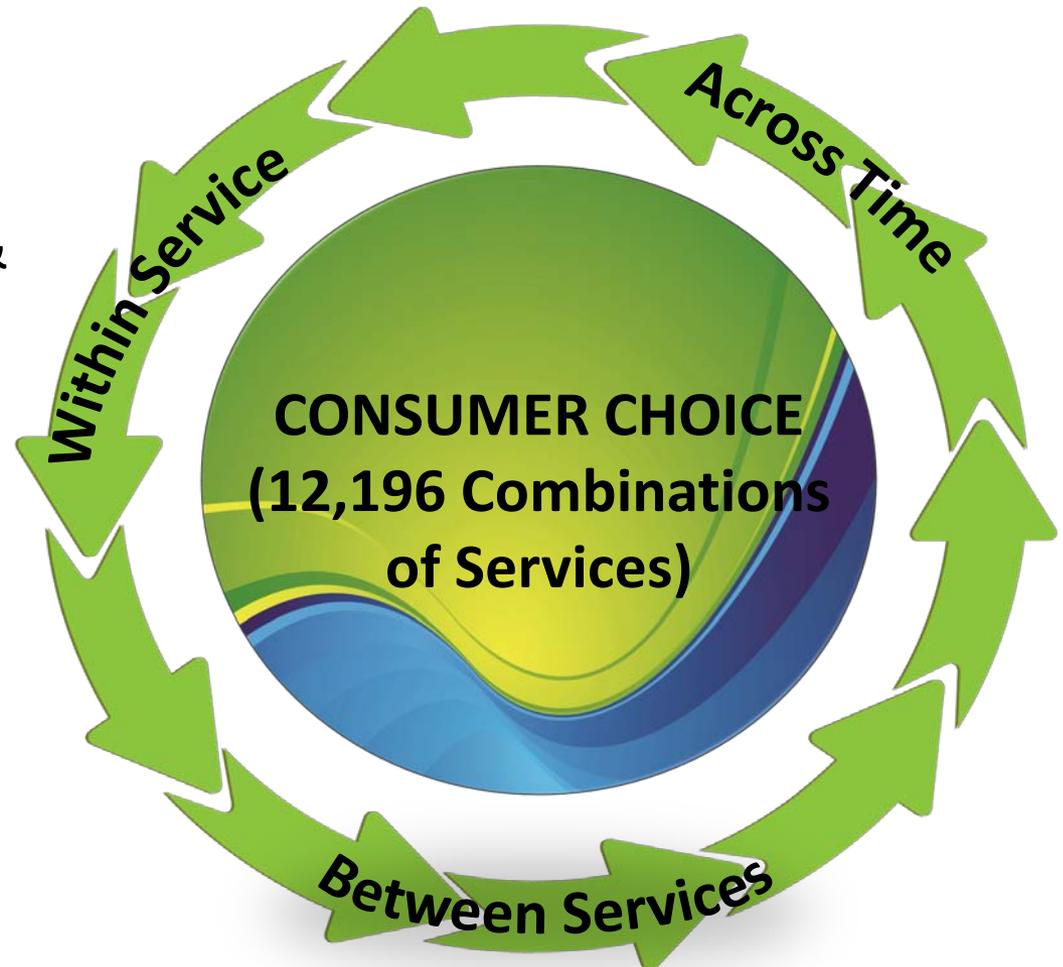
Consumer Flexibility in Spending

LEAST FLEXIBLE:

- Residential Services
- Therapeutic Supports & Wellness

MOST FLEXIBLE:

- Life Skills Development
- Supplies & Equipment
- Personal Supports
- Support Coordination
- Transportation
- Dental Services





iBudget Phase-In Plan

1

Create Overall Plan



2

Technical/Process

In Progress

3

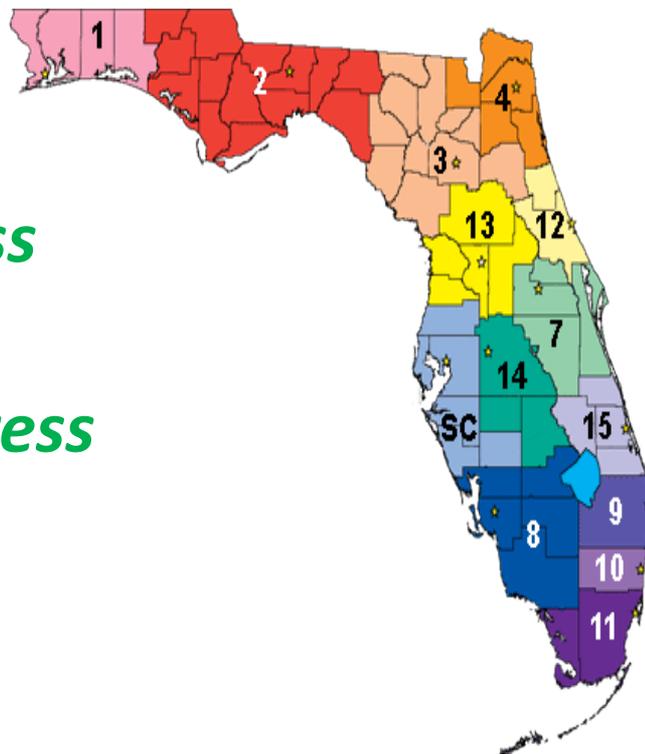
Transition Areas 1 & 2 *In Progress*

4

Finalize Deployment Strategy

5

Implement in Phases Statewide





HARD CHOICES

	Description	Impact
Original	Methodology based on original iBudget Plan distribution through algorithm for all services including extraordinary needs for those who qualify.	<ul style="list-style-type: none">• Based on current appropriation (\$810M)• Consumers have flexibility to choose services within limits of their individual allocation• Reductions will be significant for some consumers



HARD CHOICES

	Description	Impact
Base Model	<p>This model compares the iBudget with the current cost plan and selects the result according to the following decision rules:</p> <ol style="list-style-type: none">1.If Cost Plan less than iBudget, select Cost Plan.2.If iBudget less than Cost Plan, select iBudget except when iBudget less than half Cost Plan. Then select half Cost Plan.	<ul style="list-style-type: none">• Retains current cost plan for consumers whose needs are less than the iBudget• Total cost (\$725 M) is within appropriation with funds remaining for extraordinary needs and crisis situations• Many consumers would not have sufficient allocation to meet their core services needs

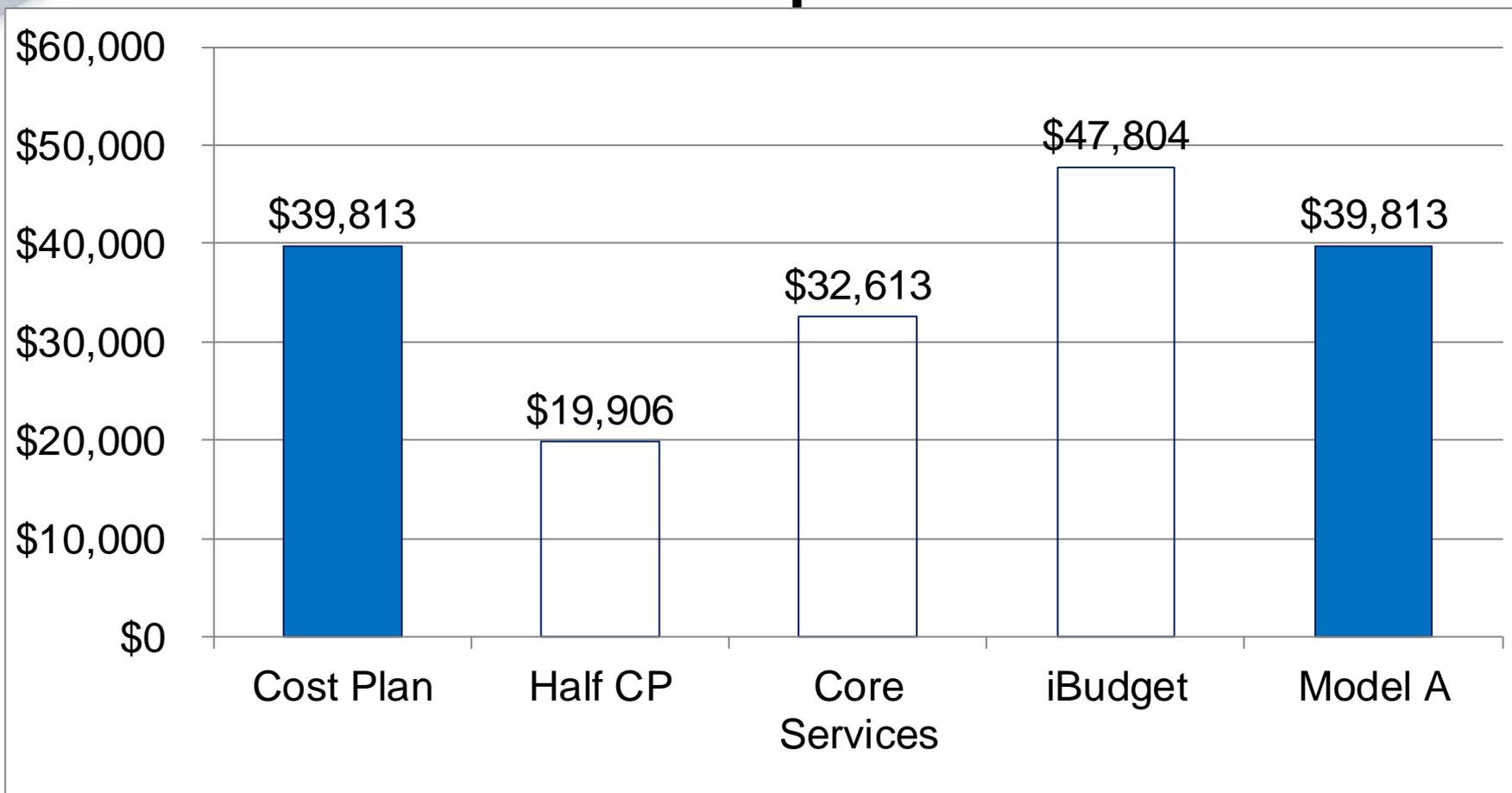


HARD CHOICES

	Description	Impact
Model A <i>Including core services</i>	This option would provide funding for core services for consumers whose allocation was insufficient to meet their core services.	<ul style="list-style-type: none">• Adds \$143 M in cost• About 9,600 people are affected• Total allocation would exceed appropriation by about \$57 M• Adult Day Training (ADT) would not be funded for all current people who use ADT

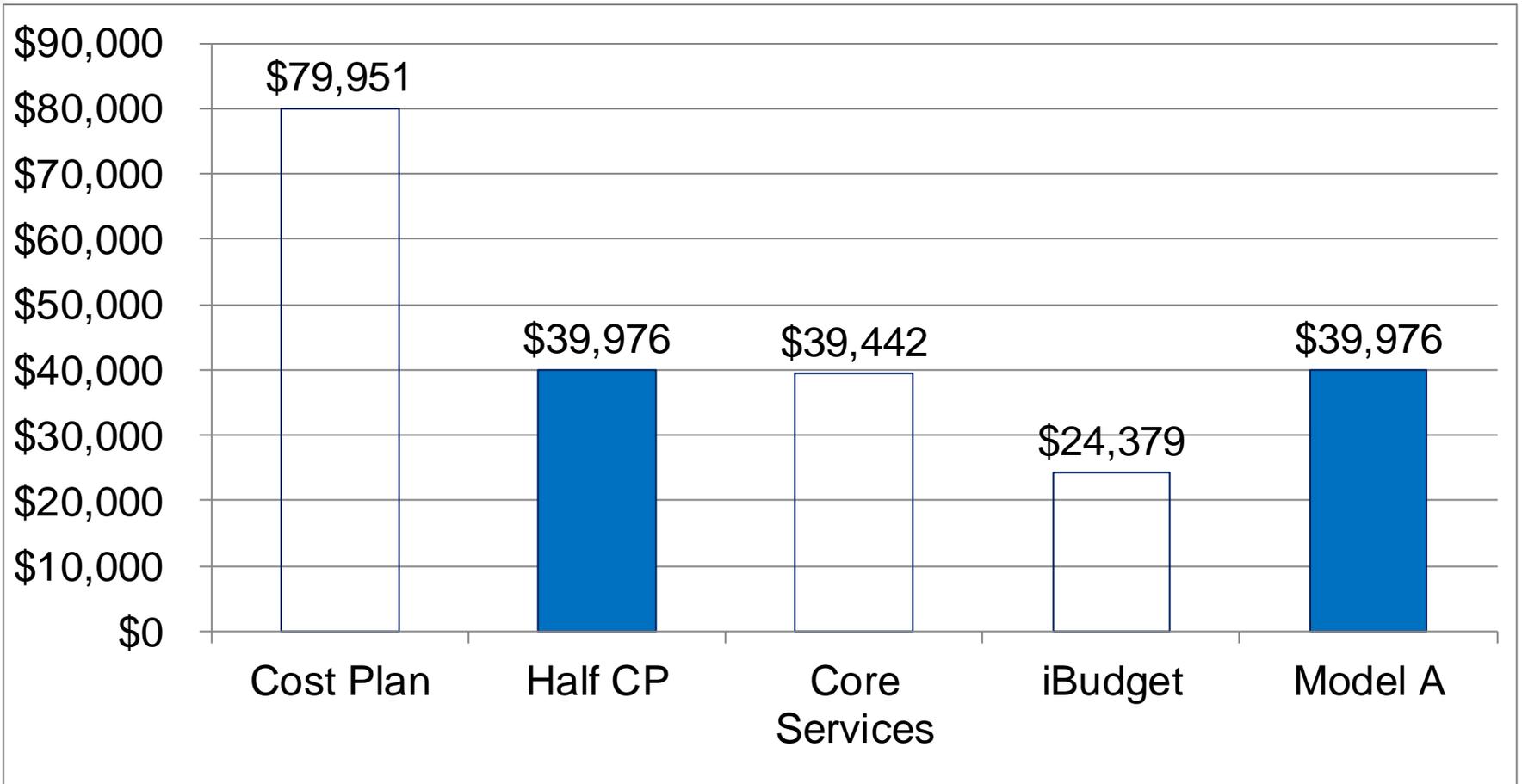


Example 1



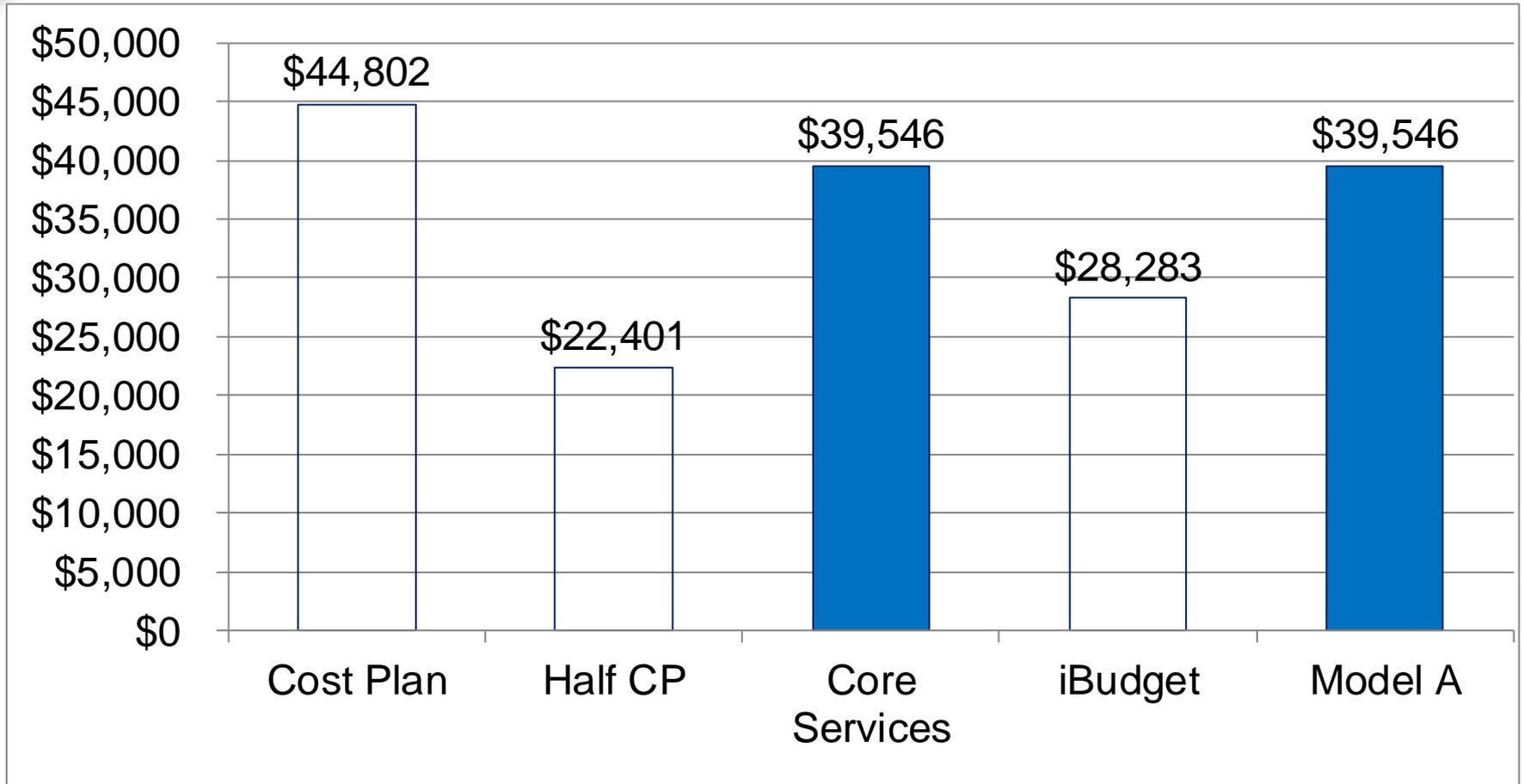


Example 2



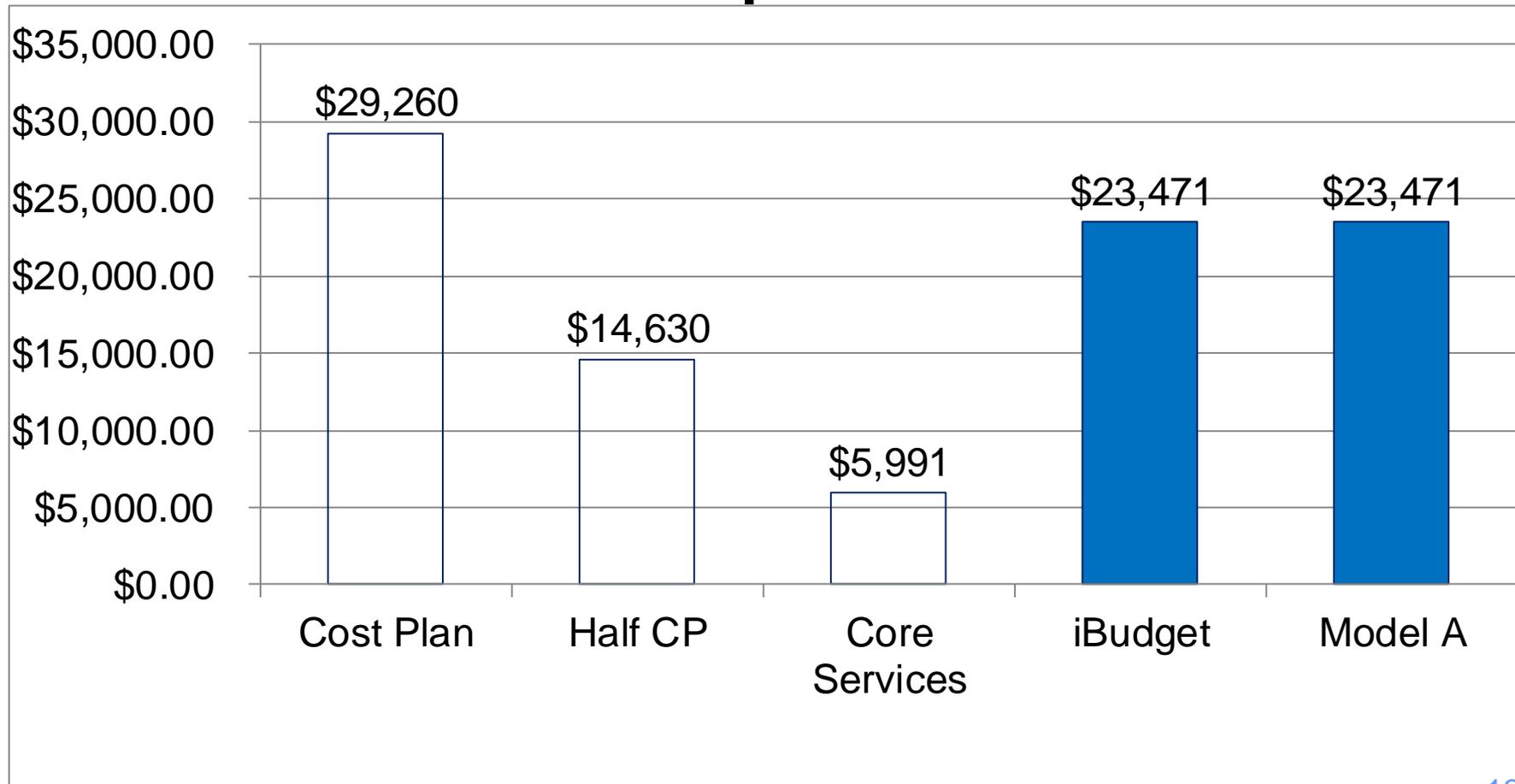


Example 3





Example 4





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Thank You!



Supplemental Slides if Time Allows



HARD CHOICES

	Description	Impact
<u>Model A <i>with Adult Day Training (ADT) Added</i></u>	This option would provide funding for ADT for consumers whose base allocation was insufficient to include ADT.	<ul style="list-style-type: none">• Adds \$34.6 M in additional cost• About 5,200 people are affected• Total allocation including core and ADT services would total \$902 M



ADT Example

